

Retirement Checklist

We all wonder what's helpful to secure our retirement:

- House Paid or low mortgage
- College costs paid or children on own
- Good size pension
- Investment nest egg or rental property
- IRA & 401K
- Retirement Income

Pension: \$

Social Security: \$

Interest & Dividends: \$

401K: \$

IRA & Annuity: \$

Net rent & other income: \$

Total Income: \$

Planned Retirement Activities:

- Hobbies
- Sports
- Community Service
- Family
- Travel
- Adventure

If you don't plan retirement activities:

- Baby-Sitting
- Housework and odd jobs