

## Financial Planning Goals

### One Year

Savings: \$ per month

Debts: Pay off

Career: Enjoy

Study: Take classes in

### Three Year

Wealth: Build wealth to

Invest: Profit in

Career: Enjoy

Study: Reading on

### Five Year

Invest: Rental property

Retire: Retire by age

Enjoy

Service: Community

Travel: Visit

### LIFE PLAN

If have all money needed now  
what would you do?

Creative:

Community:

Environmental:

Spiritual: