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**ESTATE INSTRUCTIONS FOR:**

Financial Advisor: Robert Priske

Telephone: (808)735-8882

Attorney:  Telephone:

Accountant:  Telephone:

Insurance:  Telephone:

Checking:  Address:

Savings:  Address:

Items

Record Location & Information

Wills & Trusts:

Power of Attorney:

Life Insurance & Policy #'s:

Home, Car & Health Policies:

Stocks, Bonds & Certificates:

Real Property Deeds:

Safe Deposit Box & Keys:

Receivables or Obligations:

FAMILY & FRIENDS

Names and Addresses of Relatives:

Pension & IRA Benefits and Names and Addresses of Beneficiaries:

Other Persons to Contact:

Other Instructions, Last Wishes, Burial or Cremation, Funeral or Party: